**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 09 March 2021**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN585”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 09 March 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN585

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 5.562% (3 Month JIBAR as at 09 Mar 2021 of 3.642% plus 192bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 February 2022

**Books Close Date** 03 February, 03 May, 03 August, 03 November

**Interest Payment Date(s)** 13 February, 13 May, 13 August, 13 November

**Last Day to Register** by 17:00 on 02 February, 02 May, 02 August, 02 November

**Issue Date** 09 March 2021

**Date Convention** Following

**Interest Commencement Date** 09 March 2021

**First Interest Payment Date** 13 May 2021

**ISIN No.** ZAG000174699

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN585%20PricingSupplement0903.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN585%20PricingSupplement0903.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000